



# FINANCIAL SERVICES UNLIMITED, INC.

www.FinancialServicesUnlimitedInc.net

<b>Today's Date</b>	
<b>ANSWER ALL QUESTIONS-IF NOT APPLICABLE = N/A</b>	
<b>Directions</b>	Our Commercial Funding Application offers a snap shot of the project and how funds may be distributed for this particular funding need. <u>Fill out the Form completely.</u> Email to Gregg@fsui.net or fax to 937-383-2992. Please include an executive summary of the project along with this form. Unless this is currently an income producing property, we do not require additional information to be sent to us at this time. If the property is income producing, please provide a financial statement of the NOI. Once a deal is moving forward, all essential and additional information will be requested at that time.
<b>Name of Principals (Person Requesting Loan)</b>	
<b>Name of Company</b>	
<b>Company Address</b>	
<b>City and State</b>	
<b>Zip Code</b>	
<b>Telephone - All</b>	
<b>Fax</b>	
<b>Email</b>	
<b>Name of Project</b>	
<b>Project Address</b>	
<b>Project Web Site</b>	
<b>Type of Project</b>	(See Descriptions Below) – ( )
<input type="checkbox"/> Accounts Receivables - <input type="checkbox"/> Commercial Real Estate - <input type="checkbox"/> Contract Financing - <input type="checkbox"/> Equipment Lease or <input type="checkbox"/> finance - <input type="checkbox"/> Franchise - <input type="checkbox"/> Hotel/Motel - <input type="checkbox"/> Line of Credit - <input type="checkbox"/> Multi-Family - <input type="checkbox"/> New Business - <input type="checkbox"/> New <input type="checkbox"/> Construction - <input type="checkbox"/> Medical - <input type="checkbox"/> Purchase Order - <input type="checkbox"/> Refinance - <input type="checkbox"/> Restaurant - <b>Other</b> _____	
<b>Total Financing Amount Requested</b>	
<b>Desired LTV / LTC</b>	
<b>Current "AS IS Value" Land Building or Company/Business</b>	
<b>Projected Value After Rehab</b>	
<b>YTD Cash Invested in Project</b>	
<b>Any Additional Cash at Closing</b>	10%-30% to Put in Deal (YES) or (NO)
<b>Primary Collateral Value (Provide a Complete Description of Collateral)</b>	
<b>Net Operating Income</b>	
<b>Projected Net Operating Income</b>	
<b>Purchase, Refinance, or Other</b>	

**What Are You Looking to Accomplish: (Brief Summary Please - form will expand)**


**Use of Proceeds: (All Questions may not apply to your project)**

<b>Purchase/Refinance Amount</b>	
<b>Construction Cost</b>	
<b>Development Cost</b>	
<b>Soft Cost's</b>	
<b>Closing Cost's</b>	
<b>Working Capital</b>	
<b>Other</b>	
<b>Total Use of Proceeds:</b>	

**Pre-Sale or Pre-Leasing Information: (Commercial Real Estate)**


**Exit Strategy: (How Do You Plan To Pay Back Loan?)**


**Breakdown for Use of Funds: (If Cash Out, How Much? / Use of Proceeds?)**


**Deal Background: (Provide Executive Summary)**

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**Owner & Company Background: (Ownership % and When Company Was Started)**


**General Questions: (All Questions may not apply to your project)**

<b>Is There A Purchase Agreement In Place/Date?</b>	
<b>Do You Have An Executive Summary?</b>	
<b>Is There A Pro-Forma Available?</b>	
<b>Years Of Experience Does Client Have?</b>	
<b>Has The Client Been Turned Down Before?</b>	
<b>Reason For Turn Down? And By Whom?</b> <b>Lenders-Name, State, PH#, Website, etc.</b>	
<b>Has Project Been Previously Shopped? If Yes, Where, When, and Why Denied?</b>	
<b>Account Receivables - 30k or More per Month?</b>	
<b>Are You A Home Owner? If Renter How Long?</b>	
<b>Any Contracts in Place to Guarantee Income?</b>	

<b>Any Additional Collateral With Equity Offered? - Description of Collateral and "AS IS" Value.</b>	
<b>How Much Debt Currently on Property?</b>	
<b>Property Producing Income? How Much?</b>	
<b>Are You Prepared to Pay Closing Fees?</b>	(YES) or (NO)?
<b>Need Down Payment Assistance to Close Deal?</b>	(Yes) or (NO)?
<b>Are you planning on a down payment?</b>	\$ Amt
<b>What Are Your Credit Score(s)?</b>	
<b>Include Credit Reports if Available?</b>	
<b>Include last (2) Years financial statements plus most recent interim financial</b>	
<b>Additional Information to Share Regarding Your Project (If Applicable)</b>	
REF: Gregg McGuire/Financial Services Unlimited, Inc. * 937-383-4000 * Gregg@fsui.net	